

A commitment to addressing social needs and risk factors in healthcare settings is now widespread, although there is still a great deal to be learned about best practices for social health integration.<sup>1</sup> There are a growing number of incentives and requirements for healthcare organizations to respond to social determinants of health (SDOH), including:

- Social health screening and intervention is now integrated into the National Committee for Quality Assurance (NCQA) Patient Centered Medical Home standards
- A growing number of Medicare and Medicaid payment models incentivize screening practices
- Social health screening will be measured by a new Healthcare Effectiveness Data Information System (HEDIS) quality metric beginning in 2023
- Standards related to addressing health-related social needs are now required by Joint Commission accreditation as a strategy to reduce health disparities<sup>2</sup>

## Definitions of Health Care System Activities That Strengthen Social Care Integrations

The Committee on Integrating Social Needs Care into the Delivery of Health Care to Improve the Nation’s Health, a committee of the National Academies of Science, Engineering, and Medicine (NASEM), offers a comprehensive framework for understanding the domains of social health integration:

| Activity   | Definition   | Transportation-Related Example   |
|------------|--|--|
| Awareness  | Activities that identify the social risks and assets of defined patients and populations.  | Ask people about their access to transportation.   |
| Adjustment | Activities that focus on altering clinical care to accommodate identified social barriers.   | Reduce the need for in-person health care appointments by using other options such as telehealth appointments.   |
| Assistance | Activities that reduce social risk by providing assistance in connecting patients with relevant social care resources.   | Provide transportation vouchers so that patients can travel to health care appointments. Vouchers can be used for ride-sharing services or public transit. |
| Alignment  | Activities undertaken by health care systems to understand existing social care assets in the community, organize them to facilitate synergies, and invest in and deploy them to positively affect health outcomes.    | Invest in community ride-sharing or time-bank programs.  |
| Advocacy   | Activities in which health care organizations work with partner social care organizations to promote policies that facilitate the creation and redeployment of assets or resources to address health and social needs. | Work to promote policies that fundamentally change the transportation infrastructure within the community.   |

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Below is a curated list of resources organized by the NASEM domains.

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## Awareness

- [Report from Social Interventions Research and Evaluation Network \(SIREN\)](#) on social interventions research describing the most current scientific knowledge on social needs screening
- [Website detailing a systematic review of Social Risk Screening tools](#), developed in collaboration between the Kaiser Permanente Washington Health Research Institute and the Social Interventions Research and Evaluation Network
- [Website offering implementation resources and tools for PRAPARE](#), the Protocol for Responding to and Assessing Patients' Assets, Risks and Experiences
- [Implementation toolkit](#) offered by Health Leads as a blueprint for implementation of social needs screening in healthcare settings
- [Infographic guidance from the Centers for Medicaid and Medicare Services](#) on using Z-codes to report patient social health experiences
- [Report from NORC at the University of Chicago](#) on the role of State Medicaid in the use of Z-codes to report patient-level social health data

## Adjustment

- [Self-paced online learning module](#) offering an introduction to Social Health in Medicine and social risk informed care
- Patient social and economic risk information can guide diabetes care through social risk-targeted care (directly intervening on social risk factors) or social risk-informed care (modifying or tailoring care to accommodate social risks). This article reviews the evidence supporting these approaches and highlights critical gaps in the current evidence: [Bringing Social Context into Diabetes Care: Intervening on Social Risks versus Providing Contextualized Care](#)
- [This website offers resources and guidance](#) from Saul Weiner and Alan Schwartz, leading researchers on contextualized care. Contextualized care is the process of identifying and integrating a patient's context in treatment decision-making
- [Scoping review](#) conducted by the Kaiser Permanente Social Needs Network for Evaluation and Translation on the implementation of Social Risk Informed Care

## Assistance

- [Implementation guidance](#) on deployment of Community Health Workers from the Centers for Disease Control and Prevention (CDC)
- [Research findings and implementation guidance](#) on the IMPaCT Community Health Worker model:
  - ◇ See also the [Penn Center for Community Health Workers](#)
- [Implementation guidance](#) on deploying Community Resource Specialists in primary care from the Kaiser Permanente Washington Health Research Institute
- [Recorded webinar offered by Health Leads](#) on the implementation of Community Resource Referral Platforms
- [Report from the Social Interventions Research and Evaluation Network](#) on implementation of Community Resource Referral Platforms

## Alignment

- [The Partnership Assessment Tool for Health \(PATH\)](#) is offered by the Center for Health Care Strategies to help partnering healthcare and community-based organizations work together more effectively to maximize the impact of their partnership
- [This set of resources](#), offered by the Center for Health Care Strategies, is designed to help emerging and existing partnerships address common barriers to partnering and strengthen their collaborative activities to address social determinants of health

## Advocacy

- Public policy plays a vital role in creating conditions that improve health and address the social determinants of health (SDOH) fundamental to health equity. [This website is offered by the American Academy of Family Practice](#) as a set of resources for family practice physicians and professionals who are interested in advancing health equity through public policy

## Footnotes

1. Kreuter et al., 2020
2. Byhoff et al., 2019; Johnson et al., 2022; Murphy-Barron and Buzby, 2021; NCQA, 2020; NCQA, 2021, Joint Commission, 2022

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